



Investment Banking

February 25, 2019

**The Secretary
BSE Limited**

P J Towers
Dalal Street
Mumbai 400 001

The Secretary

The National Stock Exchange of India Limited

Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: **Buyback of 20,585,000 equity shares of INR 5/- each ("Equity Share") of Tech Mahindra Limited ("Company") at a price of INR 950/- per Equity Share under tender offer route ("Buyback")**

We are pleased to inform you that Tech Mahindra Limited has issued a public announcement for the Buyback of its equity shares through tender offer route ("**Public Announcement**"). The Public Announcement has been released to appear on February 25, 2019 in the following newspapers:

- Business Standard (English) (all editions)
- Business Standard (Hindi) (all editions)
- Mumbai Lakshadeep (Marathi) (Mumbai edition)

Kotak Mahindra Capital Company Limited has been appointed as the Manager to the Buyback.

In this regard, please find enclosed a copy of the Public Announcement that has been released to appear in the above mentioned newspapers on February 25, 2019.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Anup Poddar
Senior Vice President

Encl.: As above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

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